



Asseco iPortal

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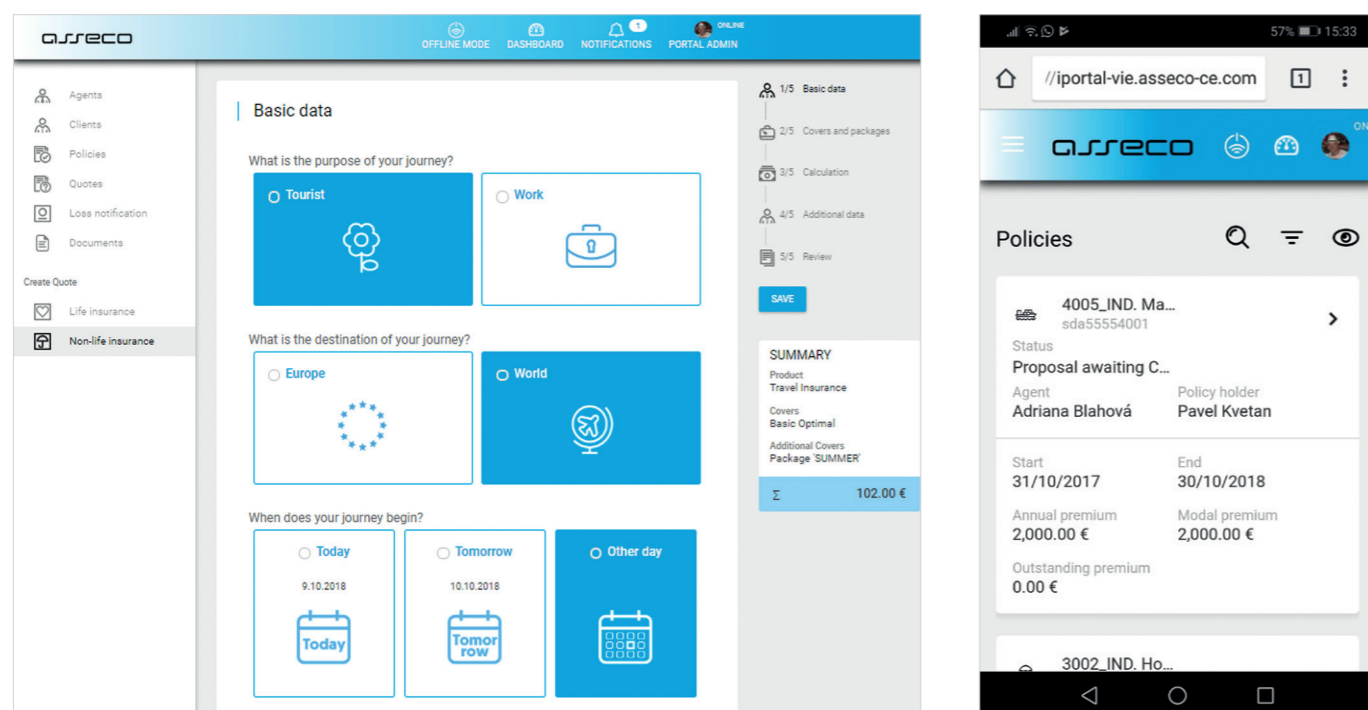
ASSECO

Asseco iPortal

The Asseco iPortal is a mobile front-end for insurance agents, brokers, clients and public within one single solution. iPortal is designed as an integrated self-service front-end solution providing valuable features that streamline sales processes and minimize back office operations by “expelling” the most requested services to the portal and thus “unload” the back-office from the everyday routine requirements of the clients. Its primary function is rapid generation of quotes, online sale of policies and issuance of resulting documents. The portal also provides its users with important information in the form of notifications, reminders, hints and statistical outputs. Key Performance Indicators are presented in a graphical way helping agents/brokers to be more efficient in selling policies, tracking and maintaining the existing ones. This functionality is provided by a set of mini apps – widgets forming the user’s customizable dashboard.

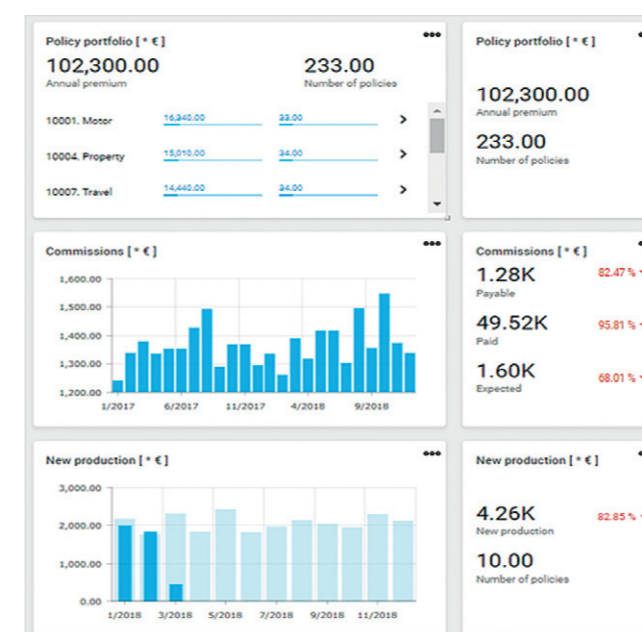
The Asseco iPortal is open for integration with any other solutions. It seamlessly integrates with existing core solutions irrespective of insurance segment (P&C, Life) in which the insurance company operates. The responsive design and multiplatform capability enables the application to operate on desktops and mobile devices with iOS and Android operation systems. The solution has an offline mode in case of no internet.

An integrated content management system (CMS) makes the change of the portal’s digital content easier and more intuitive. Finally, iPortal represents a future-proof product with managed roadmap.



Agents / Brokers section

- Quote and proposal generation
- First notice of loss submission on behalf of clients
- Personalized profile for different brokers
- Policy and client data access (covers, premium account, claims)
- Policy portfolio monitoring
- Commission account monitoring
- Notifications and reminders (pending quotes, quotes accepted, renewals and maturities)
- Dashboard – a set of configurable tiles (widgets) presenting statistics, KPI's
- Document repository



Widget Dashboard

The widget dashboard comprises a set of autonomous and independent mini apps presenting statistical data, KPIs, notifications and reminders in a graphical design. Every widget (tile) is customizable and configurable. The list of areas covered by dashboard widgets:

- Sales performance
- Portfolio structure
- Development of premium due and premium outstanding
- Cross – and upsell indicators
- Loss and cancellation indicators
- Monitoring of commission account

Clients and Public section

- Quote and proposal generation (for clients and public) incl. online payment
- First notice of loss submission (for clients and public)
- Biometric signature
- Client data access (policies, due & outstanding premiums, premium payments, claims)
- Claims processing monitoring
- Notifications and reminders (pending quotes, policies with outstanding premiums) incl. online payment of outstanding premium
- Registration of request for technical and non-technical change of policy
- Dashboard – a set of configurable tiles (widgets) presenting statistics, KPI's
- Document repository

Key Benefits

- Comprehensive digital sales of insurance products
- Two modes of operation – online and offline. Quote generation and sale of policies available even in offline mode
- The widget dashboard consisting of independent and autonomous tiles (widgets), representing mini-apps
- Integrated configuration management system (CMS) for online change of the portal's digital content
- Logically separated agent and client section
- Integrated POS (point of sale) and servicing module in one solution
- Mobile and multiplatform solution – capable to operate on desktops and mobile devices, supporting iOS, Android
- Modern responsive design based on state-of-the-art technologies
- Core system agnostic – via web services can be seamlessly integrated with any back-office solutions
- Future-proof by managed roadmap

Asseco iPortal

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The logo for Asseco, featuring the word "ASSECO" in a stylized, bold, black font. The letters are composed of thick, rounded strokes, with the 'A' and 'S' having a unique, interconnected design.